## Approaches for Priority Setting Friday, June 3 1:00

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Training Course in MCH Epidemiology

The Landscape for Summarizing Data

For an MCH needs assessment, we are interested in multiple risk factors and outcomes, in different populations, and across different spheres:

		Domains	
Population Groups	Health Status	Health Services	Health Systems
Women			
Infants			
Children			
Adolescents			
CSHCN			



- vital records data
- Medicaid data
- hospital discharge data,
- WIC data
- client tracking system / encounter data
- focus group and other qualitative data,
- national and/or local sample survey data





Combination of direct and indirect estimates 

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Synthetic estimate .







 Most often univariate and bivariate analyses, including time trend analyses

The Landscape for

- Prevalence and incidence / crude & adjusted
- Minimal statistical testing

## Research / hypothesis testing:

- Typically multivariable analyses, including regression modeling
- Measures of association—odds ratios, relative risks / prevalences
- Almost always statistical testing



Unless stated otherwise in the description of methods for particular findings, neither confidence intervals nor statistical testing was performed. Many analyses focused on general pictures and, if available, patterns over time or across groups, rather than statistical precision ... .'







		Con	siderations	Validite No c d a+c b+d (m) (m)		
Criteria	Weight	LBW	Peri HIV	Smoking		
Magnitude	2	Crude Rate? Adju rates? Extent of Di	sted Rate? Stratu sparity?	m-specific		
Trend	3	Average annual percent change: improvement, deterioration, no change? Crude? Stratified?				
Severity	3	Quality of life? Long-lasting consequences? Cost?				
Preventable	2	Efficacy? Success Rate? Cost?				
Goal	3	National Goal? Loo	National Goal? Local Goal?			
Priority	1					
Acceptable	2					







Analysis Considerations

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In order to make decisions about how to report indicators, it is important to *begin by examining the data in its most <u>un</u>summarized form.* 

If decisions about how much summarization, and on which variables, are made without first looking at the "raw" data, important differences and disparities might be overlooked.





		C	$\begin{array}{c} \textbf{Analysis}\\ \textbf{Considerations} \end{array} \text{Nummer in the second $			
For maternal older matern between thes best inform t	l mortalit al age aro se two ris the priori	y in IL, both t e of concern, a k markers. W tization proce	the black-white disparity and and there may be interaction hich reporting approach will ss?			
Race / Ethnicit African-Americ Wh	Relati y > can nite	ve Risk of Death =35 v. 10-34 6.2 2.7	eath I he effect of older age is present for all women, but is greatest among African-American women			
Maternal Age >=35 10-34	Relative African-A	e Risk of Death merican v. Whit 4.3 3.1	The black-white disparity is wide in both age groups, and may be slightly wider among older women.			
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Sometimes we have to present more data than we would like because we need to use several less than optimal measures in an attempt to approximate the information that an indicator would provide if it were available.

Sometimes we use data of poor quality because no high quality alternative is available.

Perhaps most problematic, sometimes we mis-specify the questions we ask because of the constraints in the data.



	Analysis Considerations
An epidemiologic pers advantages and disadva strategies in order to cl balance between specifi	pective helps to weigh the antages of different analytic noose the one that strikes the best ficity and interpretability
Targeted Specific ←←←←←← Unsummarized	ReliableEasy to Interpret $\leftarrow \leftarrow \leftrightarrow \rightarrow \rightarrow \rightarrow \rightarrow \rightarrow \rightarrow \rightarrow$ ISummarized
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	Methods for Summarizing Data					
a	PERSON (e.g., age)	PLACE	TIME			
Categorization	10,11,12,1342,43,	Addresses	Days			
can be carried out	44,45 +					
	10-14,15-17,18-19,	Blocks orBlock	Weeks			
for both individual	20-24,25-29,30-34,	Groups				
and aggregate data	10-14 15-17 18-19	Census Tracts	Months			
una uppropute data.	20-29,30-34,35-	22110100 114010				
	39,40+					
Defining entegories	10-17,18-19,20-34,	Zip Codes	Seasons			
Denning categories	35-39,40 +					
of necessity means	10-19,20-34,35 +	Counties	One Year			
	10-19,20 +	Grps of Counties	Five Year			
loss of information.	All ages combined	State	Ten Years			







- 1. Equal Counts: median, quartiles, quintiles
- 2. Equal Ranges: Instead of equal numbers of observations, equal portions of the range are used. If four categories are desired, the range is divided into four equal parts.
- 3. Naturally Occurring Breakpoints: clusters, standard deviation units
- 4. Conceptual Breakpoints: clinical, historical, cultural











Methods for Summarizing Data
Calculate the location of values on a scale of 0-100 (percentile).
Percentile = Original Value – Lowest Original Value Highest Original Value – Lowest Original Value ×100
Then, if desired, translate the percentile to a new range.
New Value = $[(New Range) \times Percentile] + New Minimum$
Choosing a particular range may aid interpretation
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	Methods for marizing Data			Aggre	Example: egate Data	$\begin{array}{c} \begin{array}{c} \text{Dissue or Other Halfs Outsmer}\\ \hline \\ For some \\ \text{Production of them}\\ \text{Weights}\\ Weig$
Composite	Composite Measures		Low Birthy	weight Rates t	for 10 Areas	5
Handle collinearity while pres	serving information					
Improve Interpretabilitymo	re informative		Area	# of Births	LBW %	
And in a stantial bias in single			А	336	4.17	
Avoid potential bias in single	variables		В	3397	5.68	
			С	674	6.08	
At the individual level:	At the aggregate level:		D	2013	6.41	
pnc utilization	neighborhood resources		E	185	6.49	
SES	County SES		F	546	6.96	
age-education	Baby Friendly hospitals		G	1723	7.20	
hirthweight-gestational age	city pollution		Н	1200	7.75	
body mass index	county risk status		I	699	8.44	
	county HSK status		J	114	21.05	
severity index						
40						41

		Agg	Examp gregate Da	ata	$\begin{array}{c c} \text{Discuss or Other Haldh Outloose} \\ \hline & Ven & Ne \\ \hline & Ven & A \\ Ne & a & b \\ \hline & a & b \\ a + a & b \\ a + a & b + d \\ a + b + a & a + a + a \\ (m) & (m) & N \end{array}$
		Me	thod I	Meth	nod II
	Category	Area	Rate (%)	County	Rate (%)
	1	А	4.17	А	4.17
		В	5.68		
Two possible				В	5.68
wave to		С	6.08	С	6.08
ways to	2	D	6.41	D	6.41
categorize		E	6.49	Е	6.49
area LBW		F	6.96	F	6.96
rotoc	3	G	7.20	G	7.20
Tates.		Н	7.75	Н	7.75
				I	8.44
		Ι	8.44		
	4	J	21.05	J	21.05



	Example: Aggregate Data	fart Hadh Outcome No d d d d d d d d d d
Mean of the 10 lbw rate	S:	
4.17 + 5.68 + 6.08 + 6.41 + 6	5.49 + 6.96 + 7.20 + 7.75 + 8.44 + 21.05 10 = 8.02	
Standard deviation of th	te 10 lbw rates:	
$\sqrt{\frac{(4.17 - 8.02)^2 + (5.68 - 3)^2}{2}}$	$\frac{(8.02)^2 + \dots + (8.44 - 8.02)^2 + (21.05 - 8.02)^2}{9} = 4.72$	
Overall lbw rate (weigh	ted mean) of the 10 areas:	
$\frac{14 + 193 + 41 +}{336 + 3397 + 674 + 20}$	129 + 12 + 38 + 124 + 93 + 59 + 24 13 + 185 + 546 + 1723 + 1200 + 699 + 114	
	$\frac{727}{10887} \ge 100 = 6.68$	
		44

		8	Ag	gregate	Data	Valuble No c 4+ (mo
Ар	proache	s to Organi	zing 1(	) Low Birtl	hweight F	lates
Area	# LBW	LBW (%)	Rank	Rescaling	z-scores	z-tests
Α	336	4.17	1	1.00	-0.82	-1.84
В	3397	5.68	2	1.80	-0.50	-2.33
С	674	6.08	3	2.02	-0.41	-0.62
D	2013	6.41	4	2.19	-0.34	-0.48
Е	185	6.49	5	2.24	-0.32	-0.10
F	546	6.96	6	2.49	-0.23	0.26
G	1723	7.20	7	2.62	-0.17	0.87
Н	1200	7.75	8	2.91	-0.06	1.49
Ι	699	8.44	9	3.28	0.09	1.87
J	114	21.05	10	10.00	2.76	6.15











Methods for Summarizing Data

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Comparisons across indicators may be based on the intersection of trend data and the distance from a standard or longer-term goal.

Trend	Standard / Goal					
	Surpassed	Close	Far			
Improving						
No Change						
Deteriorating						

Image: black black







How will these issues be handled in the priority-setting process?

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Examples from the Field Illinois Child Health Needs Assessment 1. Select indicators within four domains: demographic risk indicators • child health status indicators health service resources health service utilization measures 2. Rank counties on each indicator according to percentiles of the observations. 3. Compute mean ranks for each area using indicators within a given domain. 4. Re-rank counties according to these multiple-indicator mean ranks. 55

























Examples

from the Field







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**Examples** 

from the Field





Examples from the Field

- Needs assessment dialogues between the MCH Director and state agency leaders, resulting in new partnerships and activities:
- MCH program staff develops a list of 55 needs from the focus group themes, as well as others they thought were important but not addressed by the qualitative data
- Survey of physicians and District Health Directors and a separate survey of all public health agency staff (MCH and non-MCH). Respondents were asked to select top 15 needs.
- Items ranked in the top 15 by at least 20% of the approximately 350 survey respondents moved on to the prioritization exercise in the next stage - 44 priorities met this criteria. "

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each of the public health districts."



		Sum	mary Vialus 10 1000 1000 1000 1000 1000 1000 1000
Ι	Developing an	Analysis Plar	1
Restricting the Amount	nt of Data	Increas	ing Interpretability
Phase I: Variables	Phase II: Methods		Phase III: Presentation
Limit the number of outcome indicators Limit the number of person, place, time, and risk variables	Transform v Discrete Ranks Scores Construct in Build statist	ariables into: e categories dices	Text Tables Charts Graphs Maps